

ABR Re Primary Equity Issuance

IAP Served As Exclusive Financial Advisor To ABR Re On A \$210m Equity Issuance



ABR Re

\$210,000,000

Primary Issuance Of
Common Shares

*The undersigned acted as exclusive
financial advisor to ABR Re*



Insurance and Insurtech Experts

July 15, 2022

Transaction Overview

- **On July 15, 2022:**
 - ABR Reinsurance Capital Holdings Ltd. (“ABR Re”)
 - Issued primary common shares to a privately-held investment firm
 - In exchange for a \$210m investment in ABR Re
 - The investment firm will manage a portion of ABR Re’s assets
- **ABR Re overview**
 - Bermuda-based P&C reinsurance holding company
 - Sponsored by Chubb and BlackRock
 - Began underwriting business in 2015
 - Offers non-life reinsurance products and protection
 - To (re)insurance subsidiaries of Chubb
- **Privately-held investment firm overview**
 - Employs a multi-strategy investment approach
 - Across both public and private markets
 - \$80bn+ of assets under management

Insurance Advisory Partners’ Role

- **IAP was retained by ABR Re as its exclusive financial advisor**
 - In connection with ABR Re’s \$210m equity issuance
- **Developed highly detailed materials and analysis**
 - Transaction models, board materials, ownership matrices, etc.
- **Aided ABR Re on important internal corporate finance decisions**
- **Delivered fairness opinion on the transaction**
- **Provided ABR Re with expert advice at every transaction stage**
 - Including advice on multi-party transaction structure and terms
 - Ultimately leading to a successful transaction

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