

777 Partners Recapitalization

IAP Served As Exclusive Financial Advisor To 777 Partners On A \$215m Recapitalization



777
PARTNERS

\$215,000,000

777 Partners LLC Recapitalization

*The undersigned acted as exclusive
financial advisor to 777*



**INSURANCE
ADVISORY
PARTNERS**

Insurance and Insurtech Experts

June 30, 2022

Transaction Overview

- **On June 30, 2022:**
 - 777 Partners LLC (“777”) closed a \$215 million recapitalization; proceeds used to:
 - Refinance existing credit facility
 - Provide growth capital to various 777 insurance subsidiaries
- **777 Overview**
 - Diversified financial services holding company
 - Over \$7.5bn in assets and over 50 operating companies
 - Operates across multiple industries
 - Insurance, Consumer & Commercial Finance, Litigation Finance, Aviation
 - Media & Entertainment, and Direct Lending

Insurance Advisory Partners’ Role

- **IAP was retained by 777 as its exclusive financial advisor**
 - In connection with the \$215 million recapitalization
- **Explored broad universe of potential investors for 777**
 - Leveraged unique, close industry relationships
 - And in-depth understanding of investor appetite
- **Ran competitive process among various investors**
 - Sourced several attractive proposals
- **Provided 777 with advice around structure and terms**
 - Ultimately leading to a successful transaction
 - Executed with attractive terms



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