777 Partners Recapitalization

IAP Served As Exclusive Financial Advisor To 777 Partners On A \$215m Recapitalization



\$215,000,000

777 Partners LLC Recapitalization

The undersigned acted as exclusive financial advisor to 777



June 30, 2022

Transaction Overview

- On June 30, 2022:
 - 777 Partners LLC ("777") closed a \$215 million recapitalization; proceeds used to:
 - Refinance existing credit facility
 - Provide growth capital to various 777 insurance subsidiaries
- 777 Overview
 - Diversified financial services holding company
 - Over \$7.5bn in assets and over 50 operating companies
 - Operates across multiple industries
 - Insurance, Consumer & Commercial Finance, Litigation Finance, Aviation
 - Media & Entertainment, and Direct Lending

Insurance Advisory Partners' Role

- IAP was retained by 777 as its exclusive financial advisor
 - In connection with the \$215 million recapitalization
- Explored broad universe of potential investors for 777
 - Leveraged unique, close industry relationships
 - And in-depth understanding of investor appetite
- Ran competitive process among various investors
 - Sourced several attractive proposals
- Provided 777 with advice around structure and terms
 - Ultimately leading to a successful transaction
 - Executed with attractive terms

All the securities referred to herein having been sold, this announcement is a matter of record only. This communication does not constitute an offer to sell or the solicitation of an offer to buy the securities mentioned herein in any jurisdiction in which such an offer or solicitation is illegal. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act.

