Integrum Has Announced Its Partnership With Strategic Risk Solutions ("SRS")

IAP Served As Exclusive Financial Advisor To Integrum Holdings LP ("Integrum")

1 Integrum

Has Announced Its Partnership With And Investment In



The undersigned acted as exclusive financial advisor to Integrum



February 27, 2023

Transaction Overview

- February 27, 2023: Integrum has announced its partnership with and investment in SRS
 - The newly formed partnership will further enhance SRS's services
 - Within captive insurance and alternative risk markets
 - Allows SRS to expand geographically and pursue strategic acquisitions and partnerships

Integrum Overview

- Founded in 2021 by Tagar Olson, Ursula Burns, and Richard Kuzner
- An investment firm focused on partnering with technology-enabled services companies
 - In both the financial and business services sectors
- Integrum's approach is to build a concentrated portfolio of high-conviction investments

SRS Overview

- The world's largest independent insurance company manager
- Provides management and consulting services to a range of insurance company entities
 - From single parent captives to complex commercial insurers and reinsurers
- Ops. in the U.S., Canada, Europe, Barbados, Bermuda, Cayman Islands, & South Africa
- IAP was retained by Integrum as its exclusive financial advisor
 - IAP principals have a longstanding relationship with Integrum founder, Tagar Olson
 - IAP introduced Integrum to SRS



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