

Integrum Has Announced Its Partnership With Strategic Risk Solutions (“SRS”)

IAP Served As Exclusive Financial Advisor To Integrum Holdings LP (“Integrum”)



**Has Announced Its Partnership With
And Investment In**



*The undersigned acted as exclusive
financial advisor to Integrum*



February 27, 2023

Transaction Overview

- **February 27, 2023: Integrum has announced its partnership with and investment in SRS**
 - The newly formed partnership will further enhance SRS’s services
 - *Within captive insurance and alternative risk markets*
 - Allows SRS to expand geographically and pursue strategic acquisitions and partnerships
- **Integrum Overview**
 - Founded in 2021 by Tagar Olson, Ursula Burns, and Richard Kuzner
 - An investment firm focused on partnering with technology-enabled services companies
 - *In both the financial and business services sectors*
 - Integrum’s approach is to build a concentrated portfolio of high-conviction investments
- **SRS Overview**
 - The world’s largest independent insurance company manager
 - Provides management and consulting services to a range of insurance company entities
 - *From single parent captives to complex commercial insurers and reinsurers*
 - Ops. in the U.S., Canada, Europe, Barbados, Bermuda, Cayman Islands, & South Africa
- **IAP was retained by Integrum as its exclusive financial advisor**
 - IAP principals have a longstanding relationship with Integrum founder, Tagar Olson
 - IAP introduced Integrum to SRS