

SPNT Announced Expansion Of IMG Following Acquisition Of Assist America

IAP Served As Exclusive Financial Advisor To SiriusPoint Ltd. (NYSE: SPNT)



Has Announced The Expansion Of



Following The Acquisition Of



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INSURANCE
ADVISORY
PARTNERS

Insurance, Insurance Services and Insurtech Experts

December 23, 2025

Transaction Overview

- **On December 23, 2025, SiriusPoint announced that IMG will acquire Assist America**
 - Assist America will become part of International Medical Group
- **Acquisition is accretive to both return on equity and earnings per share**
 - Adds capital-light fee income and further builds a diversified, high-performing portfolio
 - Bolster's IMG's third-party medical and travel assistance revenue
 - *Increases scale in the U.S. and expands its coverage to Asia and the Middle East*
- **Overview of Assist America**
 - Founded in 1990, Assist America provides global emergency assistance services
 - *To over 40 million members through employee and student benefit plans*
 - Formed specifically to address unique requirements of large membership groups
 - Primarily sells its services to insurance companies as part of their corporate benefits plan
 - Plans cover employees and members when traveling on business and leisure trips
 - *As well as spouses and dependent children when traveling for pleasure*
 - Produces approximately \$20 million of annual assistance revenues
- **Overview of SiriusPoint Ltd.**
 - Publicly traded global insurance & reinsurance underwriter headquartered in Bermuda
 - Licensed to write P&C and A&H insurance and reinsurance globally
 - ~\$2.8bn of total capital and rated "A-" by AM Best, S&P and Fitch, and "A3" by Moody's
- **Overview of International Medical Group ("IMG")**
 - Leading provider of global insurance benefits and assistance services
 - Provides int'l. private medical insurance, travel medical insurance and travel insurance
 - *As well administration services and 24/7 medical, security, and travel assistance*

Insurance Advisory Partners' Role

- **IAP served as exclusive financial advisor to SiriusPoint Ltd. (NYSE: SPNT)**
- **Introduced SPNT and IMG to Assist America and facilitated discussions**
- **Offered insights around valuation and key transaction terms**
- **Provided objective advice and assisted in negotiations throughout the process**
- **Assisted in comprehensive diligence process to evaluate key risks and value drivers**