# Cinven & La Caisse Announce The Acquisition Of Optio Group From PCP

## *IAP Acted As Financial Advisor To Cinven & La Caisse*

CINVEN

La Caisse

**Have Announced The Acquisition Of**

optio

*The undersigned acted as Financial Advisor to Cinven & La Caisse*

INSURANCE ADVISORY PARTNERS

*Insurance, Insurance Services and Insurtech Experts*

July 27, 2026

### Transaction Overview

- **Cinven & La Caisse have announced the joint acquisition of Optio**
  - Cinven and La Caisse each have deep experience in the specialty underwriting sector
  - Transaction is subject to customary regulatory approvals and other closing conditions
- **Overview of Optio**
  - Leading specialty insurance MGA writing over £460m of premiums
  - Founded in 2018, headquartered in London
  - Highly diversified portfolio of specialty risks across 6 business lines, 30+ products
  - 18 offices across 15 countries spanning the U.K., Europe, U.S., Middle East and Asia
  - Over 60 third-party capacity providers, including anchor capacity from Hiscox
  - Strong organic and inorganic growth
  - Track record of attracting and retaining high-calibre underwriting talent
- **Overview of Cinven**
  - A leading international private equity firm investing in 6 key sectors
    - *Financial Services, Business Services, Consumer, Healthcare, Industrials, TMT*
  - Has offices in London, New York, Frankfurt, Paris, Milan, Madrid and Luxembourg
- **Overview of La Caisse**
  - Global investment group with net assets totalling CAD 517 billion (Dec 31, 2025)
  - Active in major financial markets, private equity, infrastructure, real estate, private credit

### Insurance Advisory Partners' Role

- **IAP was retained as Financial Advisor to Cinven and La Caisse**
- **Provided thoughtful, objective advice across strategic and financial topics**
- **Offered insights around valuation and key transaction terms**
- **Managed comprehensive diligence process to evaluate key risks and value drivers**
- **Developed materials and analysis for internal committees**



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