



Has Invested In



*The undersigned acted as
exclusive financial advisor to SageSure*



October 1, 2026



**INSURANCE
ADVISORY
PARTNERS**

Insurance, Insurance Services and Insurtech Experts

Transaction Announcement

Exclusive Financial Advisor To

SageSure

On Its Investment In

Taurus

SageSure Has Invested In Taurus

IAP Acted As Exclusive Financial Advisor To SageSure



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October 1, 2026

Transaction Overview

- **On October 1, 2026, SageSure made an investment in Taurus**
 - Accelerates SageSure's growth in the U.S. flood insurance market
 - Builds on SageSure's deep expertise in the catastrophe-exposed property sector
- **Overview of Taurus**
 - Leading insurance tech and services provider supporting WYO carriers and the NFIP⁽¹⁾
 - *Trusted since 1985 with 21-year average customer tenure*
 - Proprietary cloud platform, Odyssey, powers underwriting, claims, billing & accounting
 - *95,000+ active users*
 - Fully integrated solutions supporting carriers, agents, brokers and property owners
 - 44% market share of NFIP WYOs and 97% customer satisfaction
 - Offices across the U.S., Colombia, India and the Philippines
- **Overview of SageSure**
 - Leading MGU in catastrophe-exposed residential property insurance in the U.S.
 - *Home, flood and commercial coverage across 16 coastal states*
 - Founded in 2009 and headquartered in Jersey City, New Jersey
 - Surpassed \$3bn+ of inforce premium with 1,200+ employees across the U.S.
 - Protects 970,000+ policyholders and has secured \$7bn+ of reinsurance limit

Insurance Advisory Partners' Role

- **IAP was retained as exclusive financial advisor to SageSure**
- **Provided thoughtful, objective advice across strategic and financial topics**
- **Offered insights around valuation and negotiated key transaction terms**
- **Managed comprehensive diligence process to evaluate key risks and value drivers**
- **Developed materials and analysis for senior leadership**